

1 ROGERS JOSEPH O'DONNELL
2 Gayle M. Athanacio (State Bar No. 130068)
3 gathanacio@rjo.com
4 Tyson Arbuthnot (State Bar No. 215225)
5 tarbuthnot@rjo.com
6 311 California Street
7 San Francisco, California 94104
8 Telephone: 415.956.2828
9 Facsimile: 415.956.6457

10 Attorneys for Secured Creditor
11 Eurosemillas, S.A.

12 UNITED STATES BANKRUPTCY COURT
13 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

14 In Re:

15 iNDx LIFECARE, INC.,

16 Debtor,

Case No. 16-52307-DM

Chapter 11

**SECURED CREDITOR
EUROSEMILLAS S.A.'S
RESERVATION OF RIGHTS RE
DEBTOR'S AMENDED MOTION TO
DISMISS**

Date: December 16, 2016

Time: 10:00 am

Place: United States Bankruptcy Court
450 Golden Gate Avenue, 16th Floor
San Francisco CA 94102

Judge: Hon. Dennis Montali

17
18
19
20
21
22
23
24 TO THE HONORABLE DENNIS MONTALI, UNITED STATES BANKRUPTCY JUDGE,
25 THE DEBTOR AND ITS COUNSEL, THE UNITED STATES TRUSTEE AND OTHER
26 INTERESTED PARTIES:

27 **PLEASE TAKE NOTICE THAT** that I, Gayle M. Athanacio, and the firm of
28 Rogers Joseph O'Donnell, enter a special appearance on behalf of Secured Creditor

Page 1

SECURED CREDITOR EUROSEMILLAS S.A.'S RESERVATION OF RIGHTS RE DEBTOR'S AMENDED

Case: 16-52307-DM-132 Filed: 12/02/16 Entered: 12/02/16 16:34:17 Page 1 of 2

3384054.1

1 Eurosemillas, S.A. ("Eurosemillas") in connection with Debtor iNDx Lifecare Inc.'s
2 Amended Motion To Dismiss set for hearing at 10:00 a.m., December 16, 2016, before this
3 Court. I am a member of the State Bar of California and am admitted to practice in the
4 Northern District of California.

5 Various disputes exist between Eurosemillas, on the one hand, and NMS Labs
6 and PLC Diagnostics, on the other, including a dispute with regard to their respective rights,
7 title and interest in certain Intellectual Property Rights that NMS and PLC Diagnostics
8 purported to foreclose upon and purchase through their affiliate intellectual property holding
9 company. Eurosemillas disputes, among other things, the foreclosure and NMS and PLC
10 Diagnostics' denial of Eurosemillas' *pari passu* interest in the IP pursuant to their
11 Intercreditor Agreement. However, regardless of the outcome of this dispute, Debtor and the
12 creditors claiming interest in the IP Rights recognize the IP Rights are over-encumbered by
13 secured liens, and would yield no benefit to Debtor's estate. For this reason, and others,
14 Eurosemillas does not oppose dismissal of the present bankruptcy action.

15 By this filing, Eurosemillas reserves all of its rights and defenses, including its
16 right to object to or otherwise oppose any alternative relief at the hearing on this motion, or to
17 dispute or respond to any other filings or positions in response to Debtor's motion that
18 Eurosemillas believes otherwise could adversely affect any of its rights, claims, defenses or
19 interests.¹

20 Dated: December 2, 2016

ROGERS JOSEPH O'DONNELL

21
22
23 By: /s/ Gayle M. Athanacio
24 GAYLE M. ATHANACIO
25 Attorneys for Secured Creditor
26 Eurosemillas, S.A.

27
28 ¹ Eurosemillas reserves all rights, claims, causes of actions and defenses against NMS and
PLC Diagnostics.